Version: 3/14/2024



Dedicated Office Visit to Evaluate Cognition

Three Parts to the Visit

- 1. Screen for reversible causes and contributing factors. (Consider an EHR Cognitive Checklist.)
- 2. Get family input. (Strongly encourage observer to come to the visit.)
- 3. Assess cognitive function with a MoCA.

Cognitive Checklist (Consider as a saved text phrase in the EHR.)

- 1. Labs: B12 and TSH
- Screen for EtOH + depression. (Even mild-to-mod drinking can impair cognition > age 70.)
- 3. Assess for meds that worsen cognition. (Benzodiazepines, Ambien, oxybutynin, Tylenol-PM.)
- 4. Don't forget: sleep apnea + hearing loss. (If undertreated, can make cognition worse.)

Family Observer Input

- 1. Focus on three questions:
 - o repeat same question 30 minutes later?
 - o trouble doing complex task which used to be easy?
 - o becoming disoriented in a familiar place?
- 2. Or use a validated 8-item-form (the AD8).

Montreal Cognitive Assessment (MoCA)

- 1. Combine with family input to assess for mild cognitive impairment (MCI) or dementia.
- 2. Not accurate within 2-3 months of an acute illness (delerium). But delirium is a red flag.

Make sure to set up when next visit will be

- 1. If evaluation is OK: counsel brain health (minimize alcohol, wear hearing aids).
- 2. If diagnose MCI or dementia say, "This is a lot to take in and work through. Let's schedule another visit in 2-3 weeks to review what this means and make a plan."
- 3. These dedicated office visits are better if family is present. Generally qualify as Level 5 billing code (spend >40 min, including documentation time). More time is better care.